

**Special Event**

Webinar presentation by Marty Shenkman

Wednesday, August 12, 2020

3:00-5:00PM

Estate Planning Nuggets: Planning Tips for the Current Environment

The Maine Estate Planning Council is pleased to co-host this event with the American Cancer Society, Inc.  The presentation will cover current planning tips and ideas including the types of irrevocable trusts practitioners should be guiding clients to consider in the current tax environment; asset protection planning techniques for clients and practitioners alike; practical planning ideas from recent case developments; how to practice safer and minimize your risks as a tax or estate planner; and much more.

Webinar log in details will be provided to all registrants ahead of the event.

Mr. Shenkman’s biography is attached.

Co-host:



**Board of Directors**

|  |
| --- |
| **President**[Rebecca Burchill, CLU®, ChFC®](https://www.meepc.org/members/member/109694)Lebel & Harriman LLP207.773.5390Email: rburchill@lebelharriman.com |
| **Vice President**[Tudor N. Goldsmith, Esq.](https://www.meepc.org/members/member/118871)Jensen Baird Gardner & Henry207-775-7271Email: tgoldsmith@jbgh.com |
| **Secretary**[Suzanne Rende, CTFA](https://www.meepc.org/members/member/109696)People's United BankEmail: suzanne.rende@peoples.com |
| **Treasurer**[Kelly A. Busby, JD, CPA](https://www.meepc.org/members/member/56890)Honeck & O'Toole207-774-0882Email: kbusby@honeckotoole.com |
| **Immediate Past President**[Timothy Woodhouse, CPA](https://www.meepc.org/members/member/57056)Aries Wealth Management207.650.5902Email: Twoodhouse@arieswealthllc.com |
| **Administrative Secretary**[D Kelley Young, Esq.](https://www.meepc.org/members/member/57058)Troubh Heisler, PA207-780-6789Email: kyoung@troubhheisler.com[George Carr](https://www.meepc.org/members/member/114715)R.M. Davis207-774-0022Email: gcarr@rmdavis.com |
| [Caitlin DiMillo, Esq.](https://www.meepc.org/members/member/75718)Spinnaker Trust(207) 553-7160Email: cfdimillo@spinnakertrust.com |
| [Griffin Lefeschke](https://www.meepc.org/members/member/136984)Pierce Atwood |
| [Eliza Nichols, Esq.](https://www.meepc.org/members/member/109021)LeBlanc & Young207-772-2800Email: enichols@leblancyoung.com |
| [Kerry Peabody, CLU®, CLTC®](https://www.meepc.org/members/member/57034)Clark Insurance207-523-2253Email: kpeabody@clarkinsurance.com |
| [Kelly Pelletier, JD, CPA](https://www.meepc.org/members/member/113760)Baker Newman Noyes207-879-2100Email: kcpelletier@bnncpa.com |
| [Michelle R. Santiago, Esq.](https://www.meepc.org/members/member/56942)HM Payson & Co207-772-3761Email: mrs@hmpayson.com |
| [Jessica Scherb, Esq.](https://www.meepc.org/members/member/56957)Drummond Woodsum207-772-1941Email: jscherb@dwmlaw.com |
| [Cameron A. Scott, ASA](https://www.meepc.org/members/member/131432)BerryDunn207-842-8179Email: cscott@berrydunn.com |
| [Karen True Winslow, CFP®, ChFC®](https://www.meepc.org/members/member/56796)Wintergreen Financial Group207-775-0282Email: karen@wintergreenfinancialgroup.com |
|  |