



Maine Estate Planning Council May Event-- Live

Jointly Presented with the CFA Society Maine

Topic: Digital Assets (Cryptocurrency and NFTs)

Live presentation at the Portland Country Club by

Eben Jose

Tony Alaimo

Bob Langworthy

Barbara Schlichtman

Wednesday, May 18, 2022

4:00 to 5:30 PM

Please join Eben Jose, Tony Alaimo, Bob Langworthy, and Barbara Schlichtman, for an interactive panel discussion as they discuss the tax, investment and estate planning considerations around digital assets.

About the Speakers

Eben Jose, CFA, is Vice President and Director of Alternatives and Fixed Income at Spinnaker Trust.

Tony Alaimo, CFA, is Vice President and Senior Research Analyst at Spinnaker Trust.

Bob Langworthy, MBA, EA, is President of Management Accounting in New England, Inc.

Barbara Schlichtman, JD, is an estate planning attorney and shareholder at Perkins, Thompson, PA.

Note the change to Wednesday, May 18th, not Thursday